

York North Yorkshire & East Riding Local Enterprise Partnership

Local Growth Fund Expression of Interest

Section 1: Project Overview

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|-----------------------------------|---|-------|------------------------------|---|-------|--|
| 1a. Project Name: | Please insert the title of the project. | | | | | |
| 1b. Project Location: | Please include postal address, postcode and Local Authority area. Please attach a location plan. | | | | | |
| 1c. Brief Summary of the Project: | Please include a brief overview of the project and its objective. This overview will be used in other documents and reports to describe your project. | | | | | |
| 1d. Project Lead | Please insert the lead organisation for this project | | | | | |
| 1e. Total Cost of the Project | Please insert the total cost of this project | £0.00 | 1f. LEP Investment Requested | Please insert the total LEP funding required. | £0.00 | |

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Section 2: Applicant Details

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|--|---|------------------------------|---------------------|---------------|---------------------|---------------------|--|
| 2a. Project Lead Organisation: | Please insert the name of the organisation leading the project | | | | | | |
| 2b. Legal Status: | Please insert the legal status of the organisation e.g. Local Authority, Private business, Charitable trust etc. | | | | | | |
| 2c. Contact Details: | Please include Name of Lead contact for the project, email address and phone numebr and full postal address of lead organisation, | Lead Contact: | | Email: | | Phone number | |
| | | Organisation Address: | | | | | |
| 2d. Project Team | | | | | | | |
| Please include a full list of all the organisations and/or individuals involved in the delivery of this project. This should state clearly their role within the project. | Organisation | Role within Project | Lead contact | email | Phone Number | | |
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Section 3: Project Details

3a. Project Name:

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3b. Project Location:

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3c. Detailed description of the Project.

Please provide a detailed description of the project. This should include a clear indication of what the project is, and its key aims and objectives. (Please append any plans or other information that helps to illustrate the project).

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3d. Why the project is needed?

This should include the current baseline position and what issues the project is aiming to address. Please include or append any evidence to support your argument.

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3e. Rationale for LEP investment.

This should include the rationale for the need for the LEP investment, e.g. the market failure, potential investment gap, and any viability analysis. Please append any supporting documentation.

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Section 4: Project Finance and Funding

| 4a. Project Costs: | Please Itemise: | Status e.g. estimate, quotes etc.. | 2017/18 | 2018/19 | 2019/20 | 2020/21 | Total |
|--------------------|--------------------|------------------------------------|---------|---------|---------|---------|-------|
| | | | | | | | £0 |
| | | | | | | | £0 |
| | | | | | | | £0 |
| | | | | | | | £0 |
| | | | | | | | £0 |
| | | | | | | | £0 |
| | Total costs | | | £0 | £0 | £0 | £0 |

Profile the costs between design/feasibility and capital costs across the years. If you believe that your project can form part of the current Growth Deal ie it can be delivered in the period 2018-2021, the profiles should have a sound basis. Any feasibility stage and design fee costs associated with the 'development' of the project cannot be included in the project proposal unless clearly shown as Feasibility costs. Only costs incurred on the specific scheme after it has been approved into the pipeline programme can be included in the overall project costs.

| 4b. Funding sources: | Please Specify: | Status e.g. applied for, confirmed, indicative etc.. | 2017/18 | 2018/19 | 2019/20 | 2020/21 | Total |
|----------------------|----------------------|--|---------|---------|---------|---------|-------|
| | Local Growth Fund | | | | | | £0 |
| | Private | | | | | | £0 |
| | Local Authority | | | | | | £0 |
| | | | | | | | £0 |
| | | | | | | | £0 |
| | | | | | | | £0 |
| | Total Funding | | | £0 | £0 | £0 | £0 |

Funding Sources – Profile the sources of funding across years. This profile should be able to match the project costs and the funding should be secured or you should be highly confident that it will be secure by the time the full application is made. Match funding from other sources should be considered and details provided in the application. Projects with match funding from other sources should make sure the complexity of the funding arrangements does not impact on deliverability.

4c. Funding type required
(Please state Loan or Grant) and reason.

If the project is not a loan evidence must be provided why a grant is required.

Section 5: Strategic Fit

5a. LEP Strategic fit:

Please describe how the project will contribute to achieving the YNYER Strategic Economic Plan priorities.

5b. Local and National Strategic fit:

Please describe how your project contributes to other local and/or national strategies and plans.

[The Strategic Economic Plan can be found here.](#)

Section 6: Project Outcomes and Outputs

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|---|---|------------------------------|---------------------------------|---|---|--|--|-----------------------------|
| <p>6a. Outcome and impact of the scheme:</p> | <p>Please set out clearly the outcomes and impact of the project both over the short term and long term. This should include the net impact or benefit of the project (the benefit of the intervention, after taking into account what would have happened without the intervention)</p> | | | | | | | |
| <p>6b. Outputs:</p> | <p>Direct Jobs created</p> | <p>Indirect jobs created</p> | <p>Follow on investment (£)</p> | <p>New homes built as a result of the project</p> | <p>Land value uplift as a result of the project (£)</p> | <p>Commercial floorspace created (sqm)</p> | <p>BCR in terms of transport schemes</p> | <p>Other direct outputs</p> |
| <p>6c. Output calculations</p> | <p>Please set out the assumptions made in calculating your outputs.</p> | | | | | | | |

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Section 7: Project Milestones

| 7a. Project key milestones (please indicate dates for the following key milestones) | Options Appraisal | Design | Viability Assessment | Market/Demand Assessment | Planning Approval | Agreements | Business Case Submission | Procurement | Start on site | Completion |
|---|---|--------|----------------------|--------------------------|-------------------|------------|--------------------------|-------------|---------------|------------|
| 7b. Project Development Plan | <p>Please set out clearly the key timeline for the development of the project. Setting out any key milestone dates.</p> <p>Attach a development plan for the project.</p> | | | | | | | | | |

Section 8: Project Risks and Options Appraisal

8a Key Delivery Risks

Please clearly set out any key delivery risks and what mitigation measures you are putting in place.

Please attach a Risk Register for the project.

8b Option Appraisals

Please clearly set out any options appraisal that you have undertaken in determining the project.

Please attach any full options appraisal documents, this will be a requirement of any full business case/application so options should have already have been looked at and appraised in determining your preferred project.

Section 9: State Aid

9a. State Aid status:

Please set out at this stage any State Aid issues with the project. At full application stage a full state aid statement will need to be provided for a Solicitor.

Section 10: Supporting Information

10a. List of Supporting Documents

Please list all the supporting documents attached to your application.

10b. Other Supporting information:

Please include any other information that you feel supports your application for funding.

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Section 11: Declaration

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|--------------|--|-------------|--|
| Declaration: | I, the undersigned: | | |
| | ▪ have the authorisation on behalf of the stated Delivery Body | Signature: | |
| | ▪ understand that the information in this document will be used to negotiate the final terms of any funding agreement | Print Name: | |
| | ▪ confirm that to the best of my knowledge and that of the Delivery Body that the information is the most accurate and up to date at the time of signing | Date: | |